

# Agatha Cloud Service

## **Release Notes – Release 2.15**

#### **Document Information**

| Document Title   | Release notes for Agatha Release 2.15 |  |
|------------------|---------------------------------------|--|
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## 1 Release Scope

Agatha has released Agatha Cloud Service release 2.15. The following sections describe the functional improvement provided as part of this release as well as the defects addressed by that release.

## 2 List of changes

#### 2.1 Functional Improvement

The following functional changes are provided as part of the release.

| Issue key             | Support # | Summary  |  |
|-----------------------|-----------|--|--|
| AGT-1207              |           | Provide ability to export selected documents as Zip for a given workspace.   |  |
| AGT-2070⁵             |           | Add ability to display bookmarks (table of content) in the online viewer.  |  |
| AGT-2365 <sup>3</sup> |           | Provide ability to create document metadata links to the latest major  |  |
|                       |           | version, the latest version or a specific version of a document.   |  |
| AGT-23716             |           | Show a message when finalizing a document belonging to an Artifact that has Artifacts linked to it.  |  |
| AGT-2377 <sup>5</sup> |           | Realign Site, Country and Corporate milestone names.   |  |
| AGT-2408 <sup>3</sup> |           | Add an option to directly approve a task that is assigned to me from the workflow history page.  |  |
| AGT-2422 <sup>3</sup> |           | Provide the ability to search for Document Owner in web forms.   |  |
| AGT-2491              |           | Add the ability to sort views based whether a document is created and based on the object type (document or folder).   |  |
| AGT-2512              |           | Remove the error message if the user tries to access a folder that does not<br>exist anymore. Redirect the user silently to the root folder of the<br>workspace instead. |  |
| AGT-2526⁵             |           | Make the workspace drop-down menu searchable if it has more than 20 items.   |  |
| AGT-2541⁵             |           | When performing a workspace export, provide the ability to export the document checksum (SHA-256).   |  |
| AGT-2543              |           | In lifecycle settings / PDF rendering options, add an option to enable the conversion of EMF images to Bitmap.   |  |
| AGT-2559⁵             |           | Add the ability to restrict the users who are able to send a document back to draft.   |  |
| AGT-2579              |           | Improve the performance of the display of the document views.  |  |
| AGT-2589              | 6578      | When adding/editing a metadata, if a user is deactivated at a workspace or client level, display the label "(disabled)" next to the user name.                           |  |
| AGT-2590              |           | Move the "Import Folder" operation to the View action menu.  |  |
| AGT-2603              | 6740      | Add a warning message if a user is trying to check-in a new version of a document with no file change.   |  |



| AGT-2616 <sup>7</sup> Improve the overall performance of the application from locations wit high network latency. | gatha |
|---|-------|
| high network latency.   | ٦     |
| AGT-2634 Allow the deletion of folders that are referenced in an artifact.  |       |

<sup>x</sup>Part of 2.14.X patch.

#### 2.2 Defect Closure

The following defects have been closed as part of this release.

| Issue key             | Support # | Summary   |  |  |  |
|-----------------------|-----------|---|--|--|--|
| AGT-1266              |           | If a user creates an artifact with placeholder, upload a document from the placeholder, obsolete the document, and delete the folder, then the folder cannot be deleted.                                      |  |  |  |
| AGT-13581             |           | User import – Organization default group is not taken into account. (When selecting "use default org group").   |  |  |  |
| AGT-2061 <sup>1</sup> |           | Controlled Print cannot be issued when there is a change control running on the document.   |  |  |  |
| AGT-2329 <sup>1</sup> |           | Provide the ability to display 2 levels of attachments of a document in a "document link" metadata included in a web form.  |  |  |  |
| AGT-2387⁵             |           | Single Sign Out between the online viewer and the Agatha main application is not working.   |  |  |  |
| AGT-2396 <sup>1</sup> |           | A technical error is generated when uploading a new version of a document that does not have a file extension.  |  |  |  |
| AGT-2412 <sup>3</sup> | 5928      | "Nothing here move along" message is displayed to the users if they have<br>not logged to Agatha for a long period of time.   |  |  |  |
| AGT-2414 <sup>2</sup> |           | Change the link to the help center from<br>https://deskportal.zoho.com/portal/agatha/home to<br>https://support.agathalife.com/portal/ (Japanese language only).  |  |  |  |
| AGT-2454 <sup>3</sup> |           | Improve the performance of the online viewer / online annotations.  |  |  |  |
| AGT-2505⁵             |           | Approving a document (with electronic signature) that has been imported using Agatha import function fails.   |  |  |  |
| AGT-2509⁵             |           | [Document Approved] notification is not sent if there is an empty optional approval step.   |  |  |  |
| AGT-2510⁵             |           | When exporting a grouped view to Excel, the document status is not translated to Japanese if the columns that the view is grouped by are not part of the display columns of the view.                         |  |  |  |
| AGT-2511⁵             |           | When 2 approvers approved within the same second with an electronic signature, the task completes but the signatures are not added to the document.   |  |  |  |
| AGT-2513⁵             |           | Include the link to the last approved task in the "Document Approved" notification.   |  |  |  |
| AGT-2514⁵             |           | Attachments cannot be opened in main document version history.  |  |  |  |
| AGT-2516⁵             |           | Comments from workflow initiator is not included in the change control form, nor in the task approval email notification. Workflow initiator is the system account and not the user who initiated the change. |  |  |  |



| AGT-2519⁵             |      | Parallel online review does not complete successfully in some cases.  |  |  |
|-----------------------|------|---|--|--|
| AGT-2520⁵             |      | Update the parallel online review labels for private messages.  |  |  |
| AGT-2522⁵             |      | Headings in the online viewer is duplicated on Safari/iPad when bold is applied to non-bold fonts   |  |  |
| AGT-2523⁵             |      | Update of approval email template (Japanese version).   |  |  |
| AGT-2532⁵             |      | Approval workflow due dates included in emails don't take into account the timezone of the lifecycle.   |  |  |
| AGT-25406             |      | Add "Page not found" page on login server. (404 message).   |  |  |
| AGT-2542 <sup>6</sup> |      | If a user clicks a deleted folder in the treeview, the user should be redirected to the root folder.  |  |  |
| AGT-2548⁵             |      | Emails fail to be sent when there are too many recipient in an email to:, cc:<br>or bcc: fields.  |  |  |
| AGT-2550              | 6578 | Email notifications should not be sent to deactivated users.  |  |  |
| AGT-25706             |      | In task email notifications, the date format should be 'yyyy-MMM-dd' regardless of language of the user starting the workflow.  |  |  |
| AGT-25776             |      | Change copyright to 2019.   |  |  |
| AGT-2588              | 6578 | Employee Records tasks should not be created for deactivated users.   |  |  |
| AGT-25976             |      | After deleting a site-level artifact and adding a site, placeholders belonging to the deleted artifact are displayed.   |  |  |
| AGT-26016             |      | Incorrect version of a document is opened after discarding a change on the document, and editing it afterwards on the same computer).   |  |  |
| AGT-2600              | 6709 | Approval workflow fails in some cases.  |  |  |
| AGT-2602              | 6740 | The local cache of office documents (in the Office Upload Center) is not refreshed when opening a new version of the document from Agatha.  |  |  |
| AGT-26046             |      | Synchronize the folder templates when updating a permission level.  |  |  |
| AGT-26056             |      | When editing a document properties, if an extended metadata has been<br>added to the corresponding Artifact after the document creation, it is not<br>possible to edit that metadata on the document. |  |  |
| AGT-2614              |      | Check out option should not be displayed in the action menu when a document is within a parallel review.  |  |  |
| AGT-2615              |      | If a parallel review workflow has been cancelled in the past on a document, the checkout and edit buttons are not available in the document properties page in the review stage of the lifecycle.     |  |  |
| AGT-2622              |      | Update spelling of View action menu items.  |  |  |
| AGT-2628              |      | Word update fields is failing in some cases.  |  |  |
| AGT-2668              |      | Workspaces selector, the filter should be applied on the workspace name field only.   |  |  |

<sup>x</sup>Part of 2.14.X patch.



## 3 Reference

| ID | Reference      | Description                      |
|----|----------------|----------------------------------|
| 1  | Training Guide | Training Guide for Agatha R2.15. |

## 4 Support and Problem Reporting

Support inquires can be routed through standard Agatha Support process by email at <a href="support@agathalife.com">support@agathalife.com</a> .



## 5 Detailed Description of the Functional Changes

#### 5.1 AGT-1207 – Export Document as Zip

| Issue key   | Summary  |
|---|--|
| AGT-1207 Provide ability to export selected documents as Zip for a given workspace. |  |
| Scope   | This enhancement is only provided to users with the "Workspace Export" permission. |

It is now possible to select documents in a workspace to export as a Zip file:

1) Select "Export Documents" in the view action menu.

| tries > F | R > _General > 01.Trial Management > 01.01.Tria | al Oversig | ght    |          | x Ex  | port to excel                 |  |
|-----------|---|------------|--------|----------|-------|-------------------------------|--|
|           |   |            |        | -        | ්ට Re | eset to default view settings |  |
|           | Name  | •          | Ver. 💌 |          | 🚹 Ir  | nport folder                  |  |
| w 📕       | 002_template                                    |            | 1.0    | Action 💊 |       | xport Documents               |  |
| x 📕       | Audit Certificate - Country_2017-10-03          |            | 0.12   | Action N | 'D Vi | ewa                           |  |
| +         | List of SOPs Current During Trial - Country     |            |        | Action 🗸 | Mis   | sing                          |  |
| +         | Monitoring Plan - Country                       |            |        | Action 🗸 | Mis   | sing                          |  |
| +         | Operational Procedure Manual - Country          |            |        | Action 🗸 | Mis   | sing                          |  |
| +         | Quality Plan - Country                          |            |        | Action 🗸 | Mis   | sing                          |  |
| +         | Roles and Responsibility Matrix - Country       |            |        | Action 🗸 | Mis   | sing                          |  |

2) Drag and drop the files to export from the document list to the right window.

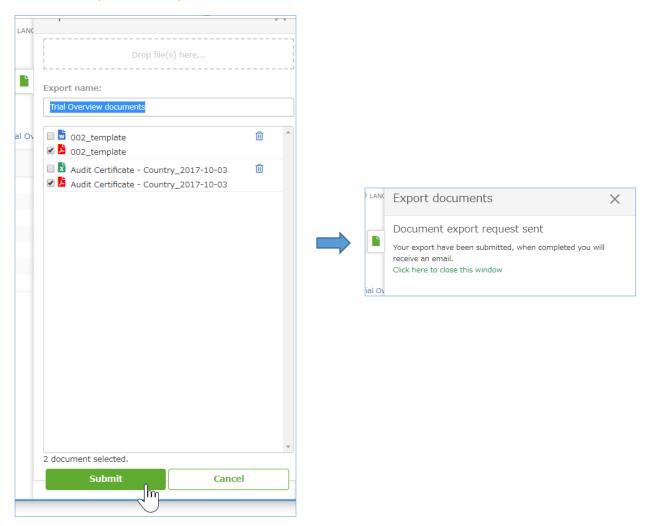
|            | 1 LANC   | Export documents X                            |
|------------|--|---|
| d Document | Add Folder  General > 01.Trial Management > 01.01.Trial Ov | 1 dopument selected, drag to panel<br>for tr. |
|            | Name   |   |
| 🖬 🗾        | 002_template   |   |
| x 📩        | Audit Certificate - Country_2017-10-03                     |   |
| +          | List of SOPs Current During Trial - Country                |   |
| +          | Monitoring Plan - Country                                  |   |
| +          | Operational Procedure Manual - Country                     |   |
| +          | Quality Plan - Country                                     |   |
| +          | Roles and Responsibility Matrix - Country                  |   |
|            |  |   |



3) For each file, the user can uncheck the renditions that should not be exported.

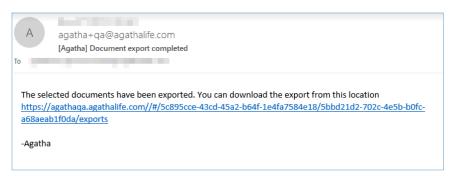


4) Provide a name for the export and click on "Submit". The provided name is used to easily find the export in the Export list later on.





5) When the export is ready, the user receives an email with a link to the export.

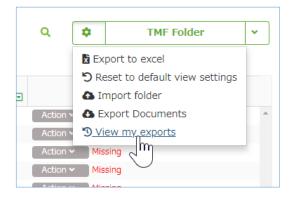


6) When clicking on the link, the user is redirected to a page that has all of his exports.

| Agathonco Study          | •                |                    |          |                          |
|--------------------------|------------------|--------------------|----------|--------------------------|
| My document expo         | rts              |                    |          |                          |
| Export name              | Export date      | Export expiry date | Size     | Status                   |
| Trial Overview documents | 2019-02-11 01:23 | 2019-02-12 01:23   | 469.5 KB | Click to get your export |
| Document export          | 2019-01-13 21:27 | 2019-01-14 21:27   | 189.4 KB | Exe                      |
| Document export          | 2019-01-13 11:50 | 2019-01-14 11:50   | 258.7 MB | Expired                  |
|                          |                  |                    |          | 1 - 3 of 3 items         |
|                          |                  |                    |          |                          |

Note that an export is only available for 24 hours. Then it is deleted from the system.

The user can also access the export page from the view action menu.





7) The user can download the export by clicking on the "get your export" link. The export contains the file selected as well as an "Export Report" excel spreadsheet that contains the list of exported documents with associated checksums.

| <ul> <li>Export_Trial Over</li> </ul> | Export_Trial Overview documents2019-02-11_003313.zip               |  |  |  |  |
|---------------------------------------|--|--|--|--|--|
|                                       | Name ^   |  |  |  |  |
| *                                     | ዄ 002_template.pdf<br>🔁 Audit Certificate - Country_2017-10-03.pdf |  |  |  |  |
| *                                     | ExportReport.xlsx  |  |  |  |  |
| А                                     |  |  |  |  |  |
| *                                     | r U  |  |  |  |  |
| *                                     |  |  |  |  |  |

#### 5.2 AGT-2070 – Table of content in online viewer

| Issue key | Summary   |
|-----------|---|
| AGT-2070  | Add ability to display bookmarks (table of content) in the online viewer. |
| Scope     | This enhancement is provided to all users that can view documents online. |

For PDF and Word documents, it is now possible to see the table of bookmarks / content of documents in the online viewer.

1) After opening a document in the online viewer, the user can select the bookmark icon on the left-hand side.

| Agatha AGT-REL-R2.11-Adm  | in Manual v2.pdf v.0.6<br>AGT-REL-R2.11 Admin     | n Guide v2.0                                   | من المن المن المن المن المن المن المن ال | tha |
|---|---|--|--|-----|
| A second | Ac  | Agatha Cloud<br>dministrator Manua             |  |     |
| Appla   | Document Information                              | n<br>Administrator Manual for A                | vatha Release 2-11                       |     |
| • Second | Document Version<br>Document ID<br>Effective Date | 2.0<br>AGT-REL-R2.11 Admin Guid<br>2018-JUL-06 |  |     |
| * <u>* min * </u><br>* <u>* min * </u><br>* <u>* min * </u><br>* * * * * * * * * * * * * * * * * * *  |   |  |  |     |



2) The list of bookmarks is displayed on the screen. The user can click on the bookmark to navigate to the corresponding page.

| ۲   | ∧gatha AGT-REL-R2.11-Admin Manual v2.pdf v  | <b>1.</b> 0.6           |  |
|---|---|-------------------------|--|
| <ul> <li>1 Introduction</li> <li>2 Location of the Agatha Settings</li> <li>3 Permission and User management</li> <li>3.1 Organization Users Management</li> <li>3.2 Workspace Users Management</li> <li>3.3 Permission management</li> </ul> |   | ١dmin                   | n Guide v2.0   |
|   |   | Δι                      | Agatha Cloud Service<br>dministrator Manual – Release 2.11 |
|   | <ul> <li>4 Document Metadata</li> <li>5 Audiences</li> <li>6 Document Views</li> <li>7 Document Imycle</li> </ul> |                         |  |
|   |   |                         | n<br>Administrator Manual for Agatha Release 2.11          |
|   | <ul> <li>8 Artifacts Management</li> <li>9 Organization level specific settings</li> </ul>                        | ion                     | 2.0 AGT-REL-R2.11 Admin Guide                              |
|   | <ul> <li>10 Workspace level specific settings</li> <li>1 Appendix – Agatha Unitary Permissions</li> </ul>         |                         | 2018-JUL-06  |
|   |   | $\langle \cdot \rangle$ |  |

| ₩ Agatha AGT-REL-R2.11-Admin   | Manual v2.pdf v.0.6   |
|--|---|
| <ul> <li>1 Introduction</li> <li>2 Location of the Agatha Settings</li> <li>3 Permission and User</li> </ul> | AGT-REL-R2.11 Admin Guide v2.0  |
| management<br>3.1 Organization Users<br>Management   | 6 Document Views It is possible to manage document views in the settings of a workspace or of an organization.  KPIs Workspace Organization users Permission Metadata Artifacts Views Workspace Templates |
| <ul> <li>3.2 Workspace Users</li> <li>Management</li> <li>3.3 Permission</li> </ul>                          | Countries and Sites Audit Log Misc. Organization Info Subscription Jobs Audiences Mail templates Permission levels Lifecycles Folder templates Views  |
| management<br>4 Document Metadata  | V LEWS Add view Name Folder Addan   |
| <ul> <li>5 Audiences</li> <li>6 Document Views</li> <li>7 Document Life</li> </ul>                           | Deshboard Actors V<br>Lot Actors V<br>Actors V<br>Actors V<br>Actors V<br>THE Environment   |
| <ul> <li>8 Artifacts Management</li> <li>9 Organization level specific settings</li> </ul>                   | <ul> <li>6.1 Add a new view</li> <li>View can be added by selecting "Add view" button. A page is displayed to configure the view.</li> </ul>  |
| <ul> <li>10 Workspace level specific settings</li> <li>1 Appendix - Agatha Unitary</li> </ul>                | Create view <pre></pre>   |
| Permissions  | Description (Required) Folder view  |

Note that in the case of PDF documents, the bookmarks that are displayed are the bookmarks included in the PDF document, whereas in the case of Word documents, the bookmarks are generated from the Word table of content.



#### 5.3 AGT-2365 – Metadata link to latest major version and latest version of documents.

| Issue key | Summary   |  |
|-----------|---|--|
| AGT-2365  | Provide ability to create document metadata links to the latest major version, the latest |  |
|           | version or a specific version of a document.  |  |
| Scope     | This enhancement is provided to all users.  |  |

In the settings of a workspace (or of an organization), admin users with the "Manage Metadata" permission, can now create metadata links that point to the latest document version or to the latest major document version.

| Add metadata         | ×             |
|----------------------|---------------|
| Name (Required)      |               |
| Link to document     | ~             |
| Metadata key         |               |
| DocLink              | ✓             |
| Description          |               |
| Link to a document   |               |
|                      | 13            |
| Туре                 |               |
| Document link        | Ŧ             |
| Required 🗐           |               |
| Document link type   |               |
| Latest version       | Ŧ             |
| -                    |               |
| Latest version       | etadata Close |
| Latest major version |               |
| Version-specific     |               |

When "Latest version" is selected, this means that when the document link is displayed in the system, the link points to the latest version of the target document.

When "Latest major version" is selected, this means that the link points to the latest major version of the target document. So even of the target document is sent to Draft, the link still points to the latest major version.

When "version-specific" is selected, this means that the link points to a specific version of the target document. So even if the target document changes, the link still points to the specific version that was attached to the document.



#### 5.4 AGT-2371 – Warning that document shortcuts will be generated.

| Issue key | Summary   |  |
|-----------|---|--|
| AGT-2371  | Show a message when finalizing a document belonging to an Artifact that has Artifacts |  |
|           | linked to it.   |  |
| Scope     | This enhancement is provided to all users.  |  |

A message is not displayed to users during a new document creation, or when a document is sent to approval or to the final stage, to warn the users that document shortcuts will be created for the document at other locations in the document library.

For example, let's assume that a Country-level artifact is linked to a Corporate-level artifact.

| Edit artifact  |                           |                           |                     |              | >     |
|--|---------------------------|---------------------------|---------------------|--------------|-------|
| General settings Create options Look and feel Me                   | tadata options Jobs Metad | data Sync                 |                     |              |       |
| Zone (Required)  |                           | Section (Required)        |                     |              |       |
| 02.Central Trial Documents   |                           | 02.01.Product and Trial D | ocumentation        |              |       |
| Artifact Name (Required)   | Artifact Number           |                           | Level               |              |       |
| Protocol - Country   |                           |                           | Country             |              |       |
| Document Metadata Group  |                           | Countries restricted to   |                     |              |       |
| TMF Base   |                           |                           |                     |              |       |
| Document Naming  |                           |                           |                     |              |       |
| [Artifact.Name]_[Document.DocumentDate]                            |                           |                           |                     |              |       |
| Document Location  |                           |                           |                     |              |       |
| Countries/[Country.Code]/_General/[Artifact.Zone]/[Artifact.Zone]/ | act.Section]/             |                           |                     |              |       |
| Placeholder Naming   |                           |                           |                     |              |       |
| [Artifact.Name]  |                           |                           |                     |              |       |
| Placeholder Location   |                           |                           |                     |              |       |
| Countries/[Country.Code]/_General/[Artifact.Zone]/[Artifact.Zone]/ | act.Section]/             |                           |                     |              |       |
| Milestone  |                           |                           |                     |              |       |
|  |                           |                           |                     |              |       |
| Link to artifact   |                           |                           |                     |              |       |
| Zone (Required)  | Section (Required)        |                           | Artifact (Required) |              |       |
| 02.Central Trial Documents   | 02.01.Product and Trial   | Documentation •           | Protocol            |              | ,     |
|  |                           |                           |                     |              |       |
|  |                           |                           |                     | Save changes | Close |

Let's now create the document that is the target of the link.



| ☆ > Trial > 02.Central Trial Documents > 02.01.Product and Trial Documentation |                           |            |  |  |
|--|---------------------------|------------|--|--|
|  | Name                      |            |  |  |
| w  | Insurance_2017-10-17      | Action 🗸 🔵 |  |  |
| +  | Investigator's Brochure   | Action 🗸 🔪 |  |  |
| +  | Marketed Product Material | Action 🗸 🔪 |  |  |
| +  | Protocol                  | Action 🗸 🔪 |  |  |
| +  | Proto                     | Action 🗸   |  |  |
| 4  | Protocol Synopsis         | Action 🗸   |  |  |

#### A warning is displayed to the user:

| Upload Documents                 |   |                                   |  |                                    |                                    |  |  |  |
|----------------------------------|---|-----------------------------------|--|------------------------------------|------------------------------------|--|--|--|
| Select files Or drop files here… |   |                                   |  |                                    |                                    |  |  |  |
|                                  |   |                                   |  |                                    |                                    |  |  |  |
|                                  | AGT-REL-R2.11-Admin Manual.docx                         |                                   | Size: 1.48 MB                            |                                    | 100%                               |  |  |  |
| W                                | Name Zone (Required) S                                  | Section (Required)                | Artifact (Required)                      | Owner (Required)                   |                                    |  |  |  |
|                                  | Auto 02.Central Trial Documents Extended name Reference |                                   | 02.01.Product and Trial Documer Protocol | Protocol                           | Doe Jane 🔻                         |  |  |  |
|                                  |   |                                   | DocumentDate (Required)                  |                                    |                                    |  |  |  |
|                                  |   |                                   | Ë  |                                    |                                    |  |  |  |
|                                  | Links to the current document wil                       | l be automatically generated when | the current document is made Final       | . This means that the document wil | l be visible from other locations. |  |  |  |
|                                  |   |                                   |  |                                    |                                    |  |  |  |
|                                  |   |                                   |  |                                    |                                    |  |  |  |
|                                  | Submit Cancel   |                                   |  |                                    |                                    |  |  |  |
|                                  |   |                                   |  |                                    |                                    |  |  |  |

A warning is also displayed when sending the document to approval, or to final stage.

| Send Document To Approval  | ×        |   |
|--|----------|---|
| Protocol_2019-02-11  |          |   |
| Version: 0.1   |          |   |
| Step 1 (Required)  |          |   |
| Jane Doe 🗙   |          |   |
| Approval type (Required)   |          |   |
|  | •        |   |
| Approve document as PDF  |          |   |
| Due Date (Required)  |          |   |
| 2019/02/11   | ***<br>= |   |
| Send me a notification when a workflow participant completes a workflow task. When this option is enabled, in addition to email sent at the end of t workflow, you will also receive a notification every time a user completes workflow task. | he       | Send document to Final confirmation × Protocol_2019-02-11 Version: 0.1  |
| Comments   |          | Do you want to send the document to final?  |
| Enter a comment····  |          | Enter a comment…  |
|  | 10       |   |
| Links to the current document will be automatically generated when the current document is made Final. This means that the document will be visible from o locations.  |          | Links to the current document will be automatically generated when the current document is made Final. This means that the document will be visible from other locations. |
| Start Approval   | Cancel   | Confirm Cancel  |



#### 5.5 AGT-2377 – Realignment of milestone names.

| Issue key | Summary  |
|-----------|--|
| AGT-2377  | Realign Site, Country and Corporate milestone names. |
| Scope     | This enhancement is provided to all users.           |

The names of the milestones for Corporate, Country and Site documents have been realigned to the following single list:

- Startup
- Ongoing
- Closure
- Selection
- Approval
- Contract

Note that this list is displayed when add or editing a country or a site.

|                 | Edit site ×        |
|-----------------|--------------------|
| Add country ×   | Name (Required)    |
| Name (Required) | PHL                |
| Name            | Code (Required)    |
| Code (Required) | PHL                |
| Code            | Country name       |
| Milestone       | US v               |
| <b>T</b>        | Milestone          |
|                 | *                  |
| Startup         |                    |
| Ongoing         | Startup            |
| Closure         | Ongoing<br>Closure |
| Selection       | Selection          |
| Approval        | Approval           |
| Contract        | Contract           |

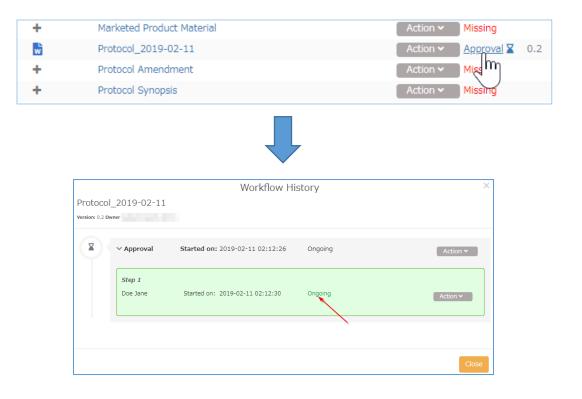
This list is also displayed when editing the milestone associated with an artifact, or when editing the milestone associate with a workspace (in the Misc. settings of the workspace).



#### 5.6 AGT-2408 – Link to task from workflow history page.

| Issue key | Summary   |
|-----------|---|
| AGT-2408  | Add an option to directly approve a task that is assigned to me from the workflow |
|           | history page.   |
| Scope     | This enhancement is provided to all users.  |

If a task is assigned to the currently logged user, the link to the task is now available from the workflow history page.





#### 5.7 AGT-2422 – Search for document owner in web forms.

| Issue key | Summary  |
|-----------|--|
| AGT-2422  | Provide the ability to search for Document Owner in web forms. |
| Scope     | This enhancement is provided to all users.                     |

If a custom web form is used to display the properties of a document, it is now possible to look for the owner of the document in the form.

| test owner properties  |  |  |
|------------------------|--|--|
|                        |  |  |
| Name                   | test owner                                       |  |
| Extended Name          |  |  |
| Owner                  | rob  |  |
| Effective Date         | Robert Karlsson (robert.karlsson@agathalife.com) |  |
| Valid Until            | 2018-11-20                                       |  |
| Attachments            | form 3 (1.0) 🕜 Edit 🛛 Add attachment             |  |
| Distribution Users     |  |  |
| Distribution Audiences |  |  |

#### 5.8 AGT-2491 – Sort based on placeholder and object type

| Issue key | Summary  |
|-----------|--|
| AGT-2491  | Add the ability to sort views based whether a document is created and based on the |
|           | object type (document or folder).  |
| Scope     | This enhancement is provided to all users.   |

Administrators who have the permission to manage views can now sort on the following 2 new pieces of metadata "Is created?" or "Type".

- "Is created?" has the value 0 for placeholders, and the value 1 for created documents and folders. This is useful display placeholders first in views.
- "Type" has the value 0 for documents and 1 for folders.



| Select metadata to sort on |                 |
|----------------------------|-----------------|
| Zone                       | [l₄ Is created  |
| Section                    | ↓ <b>2</b> Type |
| Artifact                   |                 |
| Document name              |                 |
| Version                    |                 |
| Creation date              |                 |
| Created by                 |                 |
| Modification date          |                 |
|                            |                 |

Note that those pieces of metadata are also available for regular users search in the document libraries.

|                   |                    |              | ۹             | \$     | EDM Flat | ~ | , |
|-------------------|--------------------|--------------|---------------|--------|----------|---|---|
| Artifact: All 🗸   | Modified by: All 🗸 | Owner: All 🗸 | Status: All 🗸 | More 🗸 |          | C | 2 |
| Is created: All 🗸 | S Type: All        | ~ 0          |               |        |          |   |   |
|                   | Q                  |              |               |        |          |   |   |
| No No             |                    |              |               |        |          | _ |   |
| Ves               | ◄                  | Modified by: |               |        |          | • |   |
|                   |                    |              |               |        |          |   | Í |

#### 5.9 AGT-2512 – Remove error message when accessing deleted folder.

| Issue key | Summary   |
|-----------|---|
| AGT-2512  | Remove the error message if the user tries to access a folder that does not exist |
|           | anymore. Redirect the user silently to the root folder of the workspace instead.  |
| Scope     | This enhancement is provided to all users.  |

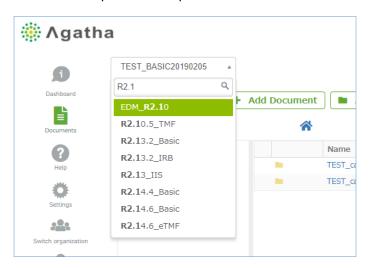
If a user navigated to a folder location and, in the meantime, the folder got deleted by another user, when the first user goes back into Agatha library again, the user is redirected to the root folder of the workspace. No error is displayed to the user. (Previously, there was a functional error displayed to the user.)



#### 5.10 AGT-2526 – Workspace drop-down menu searchable.

| Issue key | Summary  |
|-----------|--|
| AGT-2526  | Make the workspace drop-down menu searchable if it has more than 20 items. |
| Scope     | This enhancement is provided to all users.                                 |

When there are more than 20 workspaces to display in the workspace drop-down menu, a search box is displayed for the user to search for a specific workspace to select.



#### 5.11 AGT-2541 – Checksum in documents exported through workspace export.

| Issue key | Summary  |
|-----------|--|
| AGT-2541  | When performing a workspace export, provide the ability to export the document     |
|           | checksum (SHA-256).  |
| Scope     | This enhancement is provided to users that have the "Workspace export" permission. |

In the workspace settings, Export workspace content, a new option has been added to include the document checksums to the export spreadsheet.

| Export workspace content                                       | $\times$ |
|--|----------|
| Select a view  |          |
| TMF Folder •   |          |
| Include files  |          |
| Include audit log  |          |
| $\square$ Append document Agatha Unique ID (AUID) to file name |          |
| Include document checksum                                      |          |
| Export   | •        |



When this option is checked off, the export spreadsheet included in the zip export of the workspace includes the checksum of each exported file.

| А   | в           | с          | D          | E           | F        | G          | Н   | 1                | J           | к              | L           | м         |              | N         | 0          |
|-----|-------------|------------|------------|-------------|----------|------------|---|------------------|-------------|----------------|-------------|-----------|--------------|-----------|------------|
| 2,1 | 2017-07-03  | Agatha 2.5 | 0.2        | 65b03c77-4  | Draft    | 2018-08-20 | Agathonco Study\2.12.3\2017-07-03 4         | c254b9e0f        | cbd24947    | a4ef86ff5d27   | 7523509dd   | 29aef5b5  | 587491b      | 7f77c707c | d1d0       |
| 2,1 | 2017-07-03  | Agatha 2.5 | 0.2        | 65b03c77-4  | Draft    | 2018-08-20 | Agathonco Study\2.12.3\2017-07-03 4         | 671431896        | 4b261212    | a20abcca1fc    | d1c9f40ea   | ce7f38921 | 428d19d      | 80899497  | 645        |
| 1,2 | AGT-REL-R   | 2.11-Admin | 0.7        | 76db2768-   | Approval | 2018-08-20 | Agathonco Study\2.12.3\AGT-REL-R2.          | 92eff808a        | L88d4915d   | fb1f99cf80b    | 61b0ba54    | 45b1e44fc | lbf46d8d     | ddfa71196 | i649       |
| 1,2 | AGT-REL-R   | 2.11-Admin | 0.7        | 76db2768-   | Approval | 2018-08-20 | Agathonco Study\2.12.3\AGT-REL-R2.          | 70c0ed775        | 659fbb92    | 2d300235997    | f75ab72o    | :32ba294b | 64fe37f      | f81ebc73e | ee7c       |
| 1   | AGT-REL-R   | 2.11-Admin | 0.1        | 3e54f034-7  | / Draft  | 2018-08-20 | Agathonco Study\2.12.3\AGT-REL-R2.          | cc0b9f02c7       | 7ee419589   | a0c6663477     | 154201d17   | 4b350df5  | 41fd27fo     | dc0c0f42b | 5e9        |
| 1.0 | annual a Ad | DI         | <b>6</b> • | - 4-007-0 k | Durft    | 2010 00 11 | A method and Churchell 2 12 2 amount of ARD | the state of the | (Intel Deed | the dedication | Net Charles |           | 1.11477. 111 |           | a la la la |

#### 5.12 AGT-2543 – Convert EMF images to Bitmap in office documents.

| Issue key | Summary  |  |  |  |
|-----------|--|--|--|--|
| AGT-2543  | In lifecycle settings / PDF rendering options, add an option to enable the conversion of |  |  |  |
|           | EMF images to Bitmap.  |  |  |  |
| Scope     | This enhancement is provided to users that have the "Lifecycle edit" permission.         |  |  |  |

In the lifecycle settings, a new option has been added to convert Word EMF images embedded in Microsoft Word documents to Bitmap.

| Edit lifecycle   | Edit lifecycle |  |  |  |  |  |  |
|--|----------------|--|--|--|--|--|--|
| General settings   | PDF rendering  |  |  |  |  |  |  |
| Enable Fast Web View<br>Enable fast web view for PDF renditions. |                |  |  |  |  |  |  |
| Off  |                |  |  |  |  |  |  |
| Render images with CMYK colors.                                  |                |  |  |  |  |  |  |
| Convert EMF images to Bitmap                                     |                |  |  |  |  |  |  |
| On<br>Navigation   |                |  |  |  |  |  |  |
| Page only  |                |  |  |  |  |  |  |



#### 5.13 AGT-2559 – Restrict users who can send a document back to draft.

| Issue key | Summary  |
|-----------|--|
| AGT-2559  | Add the ability to restrict the users who can send a document back to draft.     |
| Scope     | This enhancement is provided to users that have the "Lifecycle edit" permission. |

In the Lifecycle settings, a new option has been added to restrict the users who can send a document back to draft to specific audiences, to the document owner or to the document author.

| Edit lifecycle  |  | ×             |
|---|--|---------------|
| General settings PDF rendering                                  |  |               |
| Name (Required)   |  |               |
| Default   |  |               |
| Default timezone  |  |               |
| Japan: Asia/Tokyo (UTC+09:00)                                   |  | -             |
| Synchronize document properties False                           |  |               |
| Draft   |  | ~             |
| Review  |  | ~             |
| Approval  |  | ~             |
| Publish   |  | ~             |
| Final   |  | ^             |
| Allow upload to final   | True   |               |
| Make Final the Default Option                                   | False  |               |
| Prevent send to Draft   | False  |               |
| Limit the users who are able to send the document back to draft | [Audience] Allow send to draft X Doct<br>Document author X | ument owner X |
| Overlay 🗸   |  |               |
| Obsolete  |  | ~             |
|   | Save   | changes Close |



#### 5.14 AGT-2579 – Performance improvement on document views.

| Issue key | Summary  |
|-----------|--|
| AGT-2579  | Improve the performance of the display of the document views.                    |
| Scope     | This enhancement is provided to users that have the "Lifecycle edit" permission. |

The performance of document views and of the action menu has been significantly improved.

#### 5.15 AGT-2589 – Outline of disable users.

| Issue key | Summary  |
|-----------|--|
| AGT-2589  | When adding/editing a metadata, if a user is deactivated at a workspace or client level, |
|           | display the label "(disabled)" next to the user name.                                    |
| Scope     | This enhancement is provided to all users.   |

When editing a metadata that contains the list of users in the properties page (for example, the owner of the document), disable users are displayed with the label "(disabled)" next to their name.

#### 5.16 AGT-2590 – Move of "Import" operation to the view menu.

| Issue key | Summary   |
|-----------|---|
| AGT-2590  | Move the "Import Folder" operation to the View action menu. |
| Scope     | This enhancement is provided to all users.                  |

"Import Folder" operation has been moved to the document view action menu.

| + | Add   | Document       | Add Folder   |       |        | Q      | ٥  | TMF Folder                                     | • |
|---|-------|----------------|--|-------|--------|--------|----|--|---|
| * | > Cou | intries > FR > | _General > 05.Site Management > 05.01.Site Sel       | ectio | n      |        | _  | port to excel<br>eset to default view settings |   |
|   |       |                | Name   | •     | Ver. 💌 |        | ΔI | mport folder                                   | 1 |
|   |       | Ŵ              | Sites Evaluated but not Selected - Country_2019-02-1 | .1    | 0.1    | Action |    | xport Documents<br>iew my exports              | Â |



#### 5.17 AGT-2603 – Warning when checking in a document that has not been modified.

| Issue key | Summary  |
|-----------|--|
| AGT-2603  | Add a warning message if a user is trying to check-in a new version of a document with no file change. |
| Scope     | This enhancement is provided to all users.   |

If a user checks in a document without modifying the file content (only the document properties), a working message is displayed to the user in the document check in window.

#### 5.18 AGT-2616 – Improve overall performance on high latency networks.

| Issue key | Summary  |
|-----------|--|
| AGT-2616  | Improve the overall performance of the application from locations with high network latency. |
| Scope     | This enhancement is provided to all users.   |

On high latency networks, for example when connecting to Agatha Japan datacenter from the United States, the overall performance of Agatha has been significantly improved.



#### 5.19 AGT-2634 – Delete folders references in artifacts.

| Issue key | Summary   |
|-----------|---|
| AGT-2634  | Allow the deletion of folders that are referenced in an artifact. |
| Scope     | This enhancement is provided to all users.                        |

A new setting has been added in the artifact configuration to allow the deletion of folders referenced in the artifact.

| Edit artifact  |  |                         |           |
|--|--|-------------------------|-----------|
| General settings Create options  |  |                         |           |
| Zone (Required)  |  | Section (Required)      |           |
| Clinical   |  | Literature References - | Level     |
| Artifact Name (Required) Artifact Number 5.4 Literature References - Clinical Study  |  |                         | Corporate |
| Document Metadata Group<br>EDM Base<br>Document Naming   |  |                         |           |
| Document Location M5/04 Literature References  |  |                         |           |
| True Allow users to delete the folders created from this artifact. Placehold Allow users to delete the folders created from this artifact. [Artifact.Name] |  |                         |           |
| Placeholder Location   |  |                         |           |
| M5/04 Literature References  |  |                         |           |
|  |  |                         |           |

When this option is enabled, the folders associated with an artifact can be deleted by users who have permission to delete folders (as long as there are no workflows running on the documents, no locked down items – like Final documents - and no placeholders in the folder).



### 6 Known issues

The following defects remain open at the time of the release.

| Issue key | Support<br># | Summary   |
|-----------|--------------|---|
| AGT-20    |              | Policy page. "Active to date" has wrong (past) date.  |
| AGT-60    |              | In folder view mode, after re-classifying a document, user should be redirected to the new location of document.  |
| AGT-61    |              | In the Documents View, grouping on multi-valued field fails. It is needed to disable grouping on multi value field (Lookup Multiple & Person Or Group multiple).                                      |
| AGT-71    |              | If a metadata value is modified (in Edit properties), the grouping is not refreshed for this specific metadata (only when it is part of a grouping).  |
| AGT-123   |              | Date extended metadata is not refreshed in real time when updated.  |
| AGT-137   |              | Document Links are not refreshed real time when a new version of the source document is created.  |
| AGT-139   |              | Artifact Link - If a source doc and the link are in the same view, and if a new version of the source doc is created, the link version is not updated by in real time. User needs to refresh the page |
| AGT-152   |              | Opening a document link from properties window on source document, the Document property is not populated.  |
| AGT-154   |              | When a workflow fails, the workflow status is not updated.  |
| AGT-161   |              | Extended metadata of type "PersonOrGroup (Multiple)" is not displayed with empty value in the documents view.   |
| AGT-166   |              | Artifact setting. For Artifacts which already have documents, do not show Remove button.  |
| AGT-183   |              | View Groups can be created on locked workspaces.  |
| AGT-207   |              | Edit menu item is not available if document extension is upper case.  |
| AGT-210   |              | Ensure that document action menu is always opening within the visible screen.   |
| AGT-218   |              | Cannot terminate workflow that fails before a task has been created   |
| AGT-244   |              | PDF rendition - characters jump to next lines for specific Japanese documents.  |
| AGT-258   |              | Products are not translated in subscription page.   |
| AGT-321   |              | Add Jobs as part of workspace templates   |
| AGT-409   |              | When updating a view group, the details of the change is not tracked in the audit log   |
| AGT-416   |              | Cannot delete an empty group associate with a folder that has been deleted  |
| AGT-422   |              | Duplicated audit log entries when adding a user to Organization or Workspace  |
| AGT-428   |              | Add name of group in all User Group management pages  |
| AGT-437   |              | The view displayed in the Dashboard is not based on the audience configuration in some cases.   |
| AGT-490   |              | Selected language is not being retained when refreshing the page  |
| AGT-530   |              | Create new workspace. The green flush does not gone even after 10 mins.   |
| AGT-557   |              | Address an issue when the Copy Document function fails in some context  |



| AGT-562  | It is not possible to reset the user password when the password policy expiration is set to 1 day |
|----------|---|
| AGT-590  | Create document - prevent the submit action until all the data are loaded                         |
| AG1-390  | (site, country,)  |
| AGT-594  | If a user is added to the organization but to no workspaces, the user will not                    |
|          | be able to access the organization dashboard.   |
| AGT-595  | When adding a new workspace while waiting for another one to be created,                          |
|          | the parent workspace cannot be deselected.  |
| AGT-635  | For Readers group users who have Writers permission in other folders, "+ Add                      |
|          | document" button is displayed. Show the button only when the user is in the                       |
|          | folders the user has Writers permission.  |
| AGT-660  | Create PDF rendition from PDF fails in some scenarios.  |
| AGT-666  | Lock tasks that are part of a locked workspace  |
| AGT-675  | Add validation for new metadata fields when creating a workspace.                                 |
| AGT-682  | Validate all of the user input in the new document creation form                                  |
| AGT-683  | Validate user input in the Copy document form   |
| AGT-684  | Error opening files in Word or Excel that contain "/" in the document name                        |
| AGT-770  | Some keys are not translated in the job window  |
| AGT-782  | Upon template creation, default views are not correctly selected                                  |
| AGT-791  | When Editing a document with Safari, Firefox or Internet Explorer, another                        |
|          | Tab is opening in the browser   |
| AGT-824  | Error when reclassifying a Site-level artifact to a corporate-level artifact.                     |
| AGT-825  | Address a formatting issue on the logout page.  |
| AGT-858  | In all documents folder view, the right hand window folder navigation is slow                     |
|          | in some cases.  |
| AGT-884  | Filtering on lifecycle in folder view, does not show the folders.                                 |
| AGT-907  | Online Annotation: It is not possible to scroll using the mouse wheel if the                      |
|          | cursor is on the document. Only works if the cursor is on the side in the                         |
|          | comments area.  |
| AGT-935  | Credit card payment is not working in some cases.   |
| AGT-950  | Import folder is generating an error in some cases.   |
| AGT-959  | Annotations - when starting a review, switching from regular to parallel                          |
|          | review should populate the reviewers from what has been entered in regular                        |
|          | input text "step 1".  |
| AGT-961  | Annotations - Parallel review comments are not integrated back at the right                       |
|          | location in Microsoft Word in some cases.   |
| AGT-973  | Technical Error is displayed in the browser logs when opening the send to                         |
|          | review modal with Internet Explorer.  |
| AGT-981  | When resizing IE on the online viewer there is a white border at the bottom                       |
| ACT 080  | of the window.  |
| AGT-989  | The Month should be in 3 letter code in workflow status page.                                     |
| AGT-1000 | Clicking 2 times on action menu while the spinning wheel of the action menu                       |
|          | is running is displaying 2 action menus.  |
| AGT-1013 | Error from Online Viewer when signing out with Firefox.   |



| AGT-1042 | Signature page is not of the same width as the main document   |
|----------|--|
| AGT-1047 | Switching language on password reset page after having a validation issue on the new password generates an error.  |
| AGT-1049 | In add document form, changing from an artifact with only Draft status<br>available to one with Final available too does not display the Final option                  |
| AGT-1065 | Password verification in approval task is taking a long time to complete.  |
| AGT-1068 | Missing audit trail entry for the first user added to an organization.   |
| AGT-1074 | After switching to another organization, the workspaces in the workspace<br>drop down selector are showing the ones from the initial organization for a<br>few seconds |
| AGT-1075 | Role of the user or Audience that the user is part of is missing in the audit log of the "task created" event.   |
| AGT-1076 | Review workflow is stopped still when a step contains an audience that does not include a group.   |
| AGT-1077 | Artifact links continues to apply on disabled countries.   |
| AGT-1081 | Managed files that are password protected in Online Viewer and online Annotations review process.  |
| AGT-1095 | Old fashion message is displayed when converting PDF on the fly.   |
| AGT-1099 | Keep track of the user account ID for each audit log entry   |
| AGT-1106 | Support of password protected files during PDF conversion, online view, online annotation review, approval with eSignature.  |
| AGT-1127 | Verify during workflow initiation that all properties and audiences used in the workflow steps are not empty   |
| AGT-1184 | New document created jobs are not being triggered when using import folder.  |
| AGT-1185 | If parent workspace is selected for a workspace, it is not possible to unselect it.  |
| AGT-1188 | Annotations - Review with Annotations and online Viewer does not work on iPads.  |
| AGT-1198 | Extended metadata is not always shown in document properties dialog and version history.   |
| AGT-1223 | Quick Filter - Error is sometimes displayed when filtering by country name.  |
| AGT-1230 | Views containing all of the columns are not displayed properly.  |
| AGT-1241 | Deleted items should not be copied to new workspaces (artifacts, views etc.)   |
| AGT-1242 | Annotations - Comment made on a "Combobox" make the parallel review to fail when integrating the comments back into the original document.                             |
| AGT-1251 | In a document properties, the document link tab does not show up until clicking on another tab.  |
| AGT-1252 | Clicking on a document link in the document property page does not work.   |
| AGT-1265 | Folders created as part of placeholder(s) and document(s) creation should have Owner, Created By and Modified By set to System account.                                |
| AGT-1273 | Making obsolete a document that was previously associated with a country-<br>specific artifact fails.  |
| AGT-1274 | Excused placeholders are removed when an artifact is excused. They should not be removed.  |



| AGT-1276 | Quick filter - Date filtering on extended metadata should work the same way as the built-in metadata (with the date range selector).   |
|----------|--|
| AGT-1277 | When a user does not have at least one organization that the user has access to, there is an infinite loop happening after login.  |
| AGT-1278 | Change Folders Owner, Created By and Modified By to System account, for folders created by the system.   |
| AGT-1279 | Search - the 'Blank' option is displayed in the list when filtering on Owner,<br>Author and modified by fields.  |
| AGT-1296 | Folder import cannot import Zip files that contains long files names.  |
| AGT-1297 | Extended metadata are displayed as "invalid date" on Chrome for iPhone   |
| AGT-1300 | Annotations - The comments are integrated back into the word using the UTC time, instead of using the default timezone of the lifecycle.   |
| AGT-1314 | Saving a permission level is taking a long time to bring the user back to the previous screen (like 15 seconds).   |
| AGT-1318 | A user with a subscription expired on one organization cannot switch back to<br>another organization once he tried to connect once to the expired<br>organization.                               |
| AGT-1319 | After a folder import, it is not possible to expand the imported folder from the tree view.  |
| AGT-1321 | A user with "Add document" permission on a folder should be able to add documents in that folder even if the user does not have the "Add document" permission at the workspace level.            |
| AGT-1323 | When moving a folder, sometimes the content of the original folder is displayed instead of the content of the parent folder after the move. Problem is fixed after navigating to another folder. |
| AGT-1324 | It is not possible to change the document location from "/" to another folder<br>or from another folder to "/".  |
| AGT-1327 | When importing a folder, the audit log entry of documents should include the zone, section, artifact and folder path.  |
| AGT-1328 | Artifacts links are not created for final documents imported using folder import feature.  |
| AGT-1339 | When a Users access (date in) to an Organization is not yet active, the user does not receive a message about this when signing in.  |
| AGT-1362 | When sending workspace notifications, the "to" field is not set.   |
| AGT-1363 | Time should be added to the user interface when displaying workspace notifications   |
| AGT-1400 | Permission Levels at a workspace level are not automatically synchronized when the synchronize option is enabled. They need to be manually turned off and on to work.                            |
| AGT-1404 | Workflow - Version of a document should not change if there is no change of metadata.  |
| AGT-1417 | When importing files with accents or Scandinavian letters in their filename, the filenames get garbled.  |
| AGT-1427 | Web Form - Workflow history box is not the same width as the rest of the form in workflow tasks.   |



| AGT-1433 | Hyperlink metadata and Richtext metadata are not recorded in audit log at             |
|----------|---|
|          | document creation.  |
| AGT-1435 | Pagination does not work well on translation keys in the workspace misc               |
|          | settings (translation tab). The last 2 keys of the first page are also as the first 2 |
|          | keys of the second page.  |
| AGT-1456 | Web Form - Discard check out option is not displayed when opening a form              |
|          | using the document link in views.   |
| AGT-1462 | In the import user wizard, uploading a wrong file type in the wizard generates        |
|          | an error, but the spinning wheel does not disappear.                                  |
| AGT-1473 | Sometimes cancel workflow operation throws an error to the user.                      |
| AGT-1474 | Rich text fields and hyperlinks don't work in the import folder screen.               |
| AGT-1491 | Upload to Final is not available on new workspaces with no default lifecycle          |
|          | even if upload to final is set in the default organization level or global            |
|          | administration lifecycle (for Agatha Support only).                                   |
| AGT-1493 | Create from placeholder should not show the "Create from template" option             |
|          | if the corresponding artifact does not have "Create from template" activated.         |
| AGT-1498 | Cannot convert PDF that contains hyperlink (in some cases).                           |
| AGT-1500 | In artifact settings, errors in another tab are not displayed when trying to save     |
|          | from the second tab.  |
| AGT-1508 | Filtering on a document name within a folder does not only display the                |
|          | documents included in the current folder.   |
| AGT-1511 | Extended metadata date is flagged as "modified" in the version history even if        |
|          | it did not change.  |
| AGT-1514 | Web Forms - Rich text is not automatically refreshing in views after saving.          |
|          | Page needs to be reloaded for it to show up.  |
| AGT-1516 | Workspace start date and end date are not properly replaced in the Microsoft          |
|          | Word document properties.   |
| AGT-1519 | Import folder does not work if the user does not have Import Permission at            |
|          | the workspace level even if the user has permission on the current folder.            |
| AGT-1522 | Error checking-in document "No rendition found".                                      |
| AGT-1532 | Web Form - provide the ability to define the height of the rich text metadata         |
|          | in the form definition.   |
| AGT-1534 | Mail sending error "Service not available, closing transmission channel. The          |
|          | server response was: Timeout waiting for data from client."                           |
| AGT-1544 | Due dates don't taken care of the timezone of the user properly.                      |
| AGT-1563 | Folder imports with many files(+200)/large(+200mb) zip files fail in some             |
|          | cases.  |
| AGT-1571 | If the metadata at the artifact level changes, ensure that this is taken into         |
|          | account when new versions of existing documents are created.                          |
| AGT-1584 | In some cases, Folders can be deleted even if a workflow is running on a child        |
|          | item.   |
| AGT-1585 | Web Form - When sharing a web form, the email sent considers that it is a             |
|          | placeholder and suggests to upload the document. The message should be                |
|          | the same as when sharing a document.  |
| AGT-1599 | Upload new version - Allow the upload of large files (up to 2GB).                     |



| AGT-1653   |      | Views within the audience are not copied from Organization to Workspace.         |
|------------|------|--|
| AGT-1676   |      | When switching to another workspace, the list of attachments to a form is        |
|            |      | emptied.   |
| AGT-1677   |      | When closing a form after attaching a document, redirect the user to the         |
|            |      | form location.   |
| AGT-1678   |      | Version history does not include the details of the changes of attachments.      |
| AGT-1679   |      | Audit Log does not include the details of the changes of extended metadata       |
|            |      | (including attachments).   |
| AGT-1680   |      | Add attachment right panel does not show up in Dashboard view.                   |
| AGT-1681   |      | Document Link metadata is not displayed in Document property regular view.       |
| AGT-1687   |      | When sending a second version of a web form that has a PDF rendition for         |
|            |      | approval, the approval workflow fails.   |
| AGT-1688   |      | PDF conversion of rich text included in web forms does not render properly.      |
| AGT-1697   |      | PDF conversion of Excel document fails in some cases.                            |
| AGT-1698   |      | Date/Time is not shown in unambiguous format in some pages.                      |
| AGT-1700   |      | Web Form - PDF renditions of forms are not displayed in Version history.         |
| AGT-1705   |      | Online Viewer - If the user does not have operation available on the             |
|            |      | document, the operation tab should be removed from the left panel.               |
| AGT-1713   |      | Word documents created from HTML files are not showing up in the Online          |
|            |      | Viewer.  |
| AGT-1719   |      | During the user import wizard, if an invalid email is included in the            |
|            |      | spreadsheet, there is no information on the error in the wizard. It just says "0 |
|            |      | row can be imported"   |
| AGT-1739   |      | PDF rendition does not appear when converting a web form to PDF until the        |
|            |      | user refreshes the screen.   |
| AGT-1742   |      | Online Viewer - Improve rendering (Text overlap and Fonts issues).               |
| AGT-1750   | 4631 | Resizing of columns is not possible when changing the zoom level on Chrome       |
|            |      | to a value different of 100%.  |
| AGT-1763   |      | Changing a site country is not removing the site folder structure from the       |
|            |      | original country.  |
| AGT-1770   |      | Logging issues with users who have not connected to Agatha since release         |
|            |      | 2.0.   |
| AGT-1838   |      | In metadata default value, font size is bigger for lookup values.                |
| AGT-1876   |      | After sorting on a column on Safari iPhone / iPad, it is not possible to close   |
| A CT 4000  |      | the sort menu.   |
| AGT-1899   |      | Discard generated PDF should generate a new minor version of the document        |
|            |      | (with the rendition removed).  |
| AGT-1907   |      | Overlay is not applied when the document is created directly as final            |
| ACT 1000   |      | document.  |
| AGT-1909   |      | CMYK color option of PDF Rendering is not taken into account in some cases.      |
| AGT-1912   |      | Document link to a document from another workspace are not displayed in views.   |
| AGT-1920   |      | From a Task, clicking the document icon does not open the online viewer          |
| //31 1920  |      | when configured to do so.  |
| AGT-1939   |      | 3 dots are added next to workflow status.  |
| 1 MO1-T322 |      | S uses are added then to working status.   |



| AGT-1966 |      | PDF icon is greyed out after automated PDF conversion if the Microsoft Word    |
|----------|------|--|
|          |      | metadata synchronization option is on.   |
| AGT-1967 |      | "Site" Level is not displayed in the selection of an artifact for an artifact  |
|          |      | group.   |
| AGT-1972 | 4903 | When clicking on a folder hyperlink, users should be redirected to a folder    |
|          |      | view with the folder selected.   |
| AGT-1999 |      | Approval workflow failed with "address cannot be null" error in some cases.    |
| AGT-2021 |      | Users with no permission on any organization and signing in for the first time |
|          |      | ends up in a loop at the client selection screen.                              |
| AGT-2049 |      | Error inserting comments in word document.                                     |
| AGT-2066 |      | Annotations - Integrating a comment back to word is failing when annotating    |
|          |      | a word field.  |
| AGT-2324 |      | When starting a review workflow with the option 'All Must Complete'            |
|          |      | disabled, other participants tasks are not cancelled when a participant        |
|          |      | completes his task.  |
| AGT-2337 |      | Blank statuses are displayed in change control forms in some cases.            |
| AGT-2502 |      | When adding a document And changing artifact from a site or country artifact   |
|          |      | to a corporate artifact, Site/Country information is stored on the document.   |
| AGT-2521 |      | Calculation of PDF page container in online viewer, showing the border of PDF  |
|          |      | pages is too big.  |
| AGT-2524 |      | Document Updated notification mail is sent in the wrong language               |
| AGT-2656 |      | Workspace export is stuck extracting in some cases.                            |
| AGT-2670 |      | Cannot resize columns in chrome with specific screen resolution.               |
| AGT-2680 |      | When discarding minor versions, the version number is not immediately          |
|          |      | updated in the user interface. The documents view needs to be refreshed for    |
|          |      | the update to be displayed.  |